

## Offerings Available at LPL Financial

### Manager Select

#### SEPARATELY MANAGED ACCOUNTS

Large Cap Growth  
 Large Cap Balanced  
 Multi-Cap Balanced  
 Multi-Cap Growth  
 Mid Cap Growth  
 Intermediate Fixed Income

### MWP

#### SEPARATELY MANAGED ACCOUNTS

Large Cap Growth  
 Mid Cap Growth  
 SMid Growth  
 Balanced w/ ETFs

### MWP

#### MUTUAL FUNDS

#### TICKER

Congress Large Cap Growth	CMLIX
Congress Mid Cap Growth	IMIDX
Congress Small Cap Growth	CSMCX

#### ETF

#### TICKER

Congress SMid Growth ETF	CSMD
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### SAM (Strategic Asset Management)

#### MUTUAL FUNDS

#### TICKER

Congress Large Cap Growth	CMLIX
Congress Mid Cap Growth	IMIDX
Congress Small Cap Growth	CSMCX

### SWM (Strategic Wealth Management)

#### MUTUAL FUNDS

#### TICKER

Congress Large Cap Growth	CMLIX
Congress Mid Cap Growth	IMIDX
Congress Small Cap Growth	CSMCX

### Mutual Funds

Mutual Fund investing involves risk. Principal Loss is possible.

*Before investing, investors should carefully consider the Fund's investment objectives, risks, charges and expenses. The summary and statutory prospectuses contain this and other important information about the investment company, and it may be obtained by calling 800-542-7888 or visiting <https://congress-mutual-funds.web.app>. Read the prospectus carefully before investing.*

### ETFs

*Before investing, carefully consider the Fund's investment objectives, risks, charges and expenses. This and other specific information about Congress Asset Management is contained in the prospectus and a summary prospectus, which may be obtained by visiting [www.etfs.congressasset.com](http://www.etfs.congressasset.com). Read the prospectus carefully before you invest.*

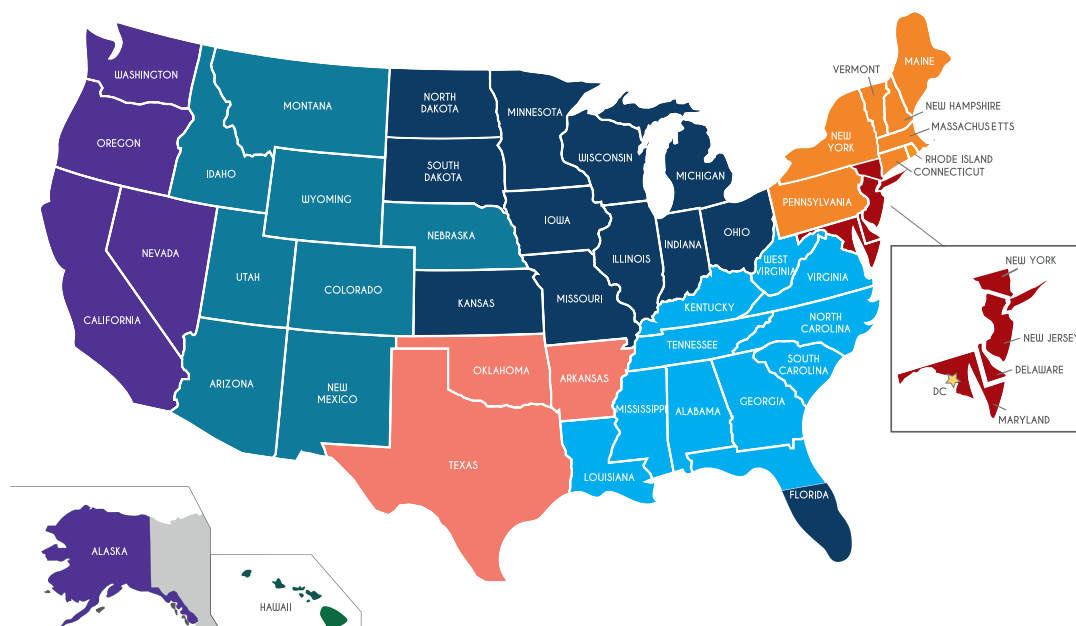
All investments involve risk including the possible loss of principal. There is no guarantee that the investment objective of the Fund will be achieved. There is a risk that you could lose all or a portion of your investment in the SMid Growth ETF.

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